



2022-2023

INDIVIDUALS GRANTED A 2020 TAX YEAR FILING EXTENSION BY THE IRS

If an individual is required to file a 2020 federal income tax return, and has been granted an IRS filing extension beyond October 15, 2021, they may provide the following information so an “estimate” of financial aid can be made until the actual tax return information is available. **Once the tax return has been filed and accepted by the IRS, a copy of the 2020 Form 1040/US Income Tax Return must be submitted to the Viterbo University Financial Aid Office (instructions enclosed).**

It is in the student’s best interest that 2020 tax returns are filed with the IRS as early as possible to avoid delays in receiving their financial aid and/or charged late fees or interest on their student billing. Financial aid is NOT considered final until all required documents have been provided. **Estimated aid is subject to change if funding is depleted before actual income tax information is submitted for the individual(s) who filed an extension.**

Student Name:	VU ID#(or SSN):
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I (student) have been granted a 2020 tax year filing extension beyond October 1, 2021 My parent(s) have been granted a 2020 tax year filing extension beyond October 1, 2021; Parent(s) full name(s): _____
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Attach the following information to this form and submit to the Viterbo Financial Aid Office:

A copy of 2020 IRS Form 2350, or a copy of other document showing IRS approval of an extension beyond the automatic six-month extension; and

Verification of Non-Filing from the IRS dated on or after October 15, 2021 (instructions enclosed); and

A copy of IRS W2 Form for each employer for tax year 2020, and

If self-employed, a signed statement certifying the amount of Adjusted Gross Income (AGI) and federal income tax paid for 2020.

I/We certify that the information provided on this form, and all supporting documentation, is true and complete at the time of this submission to Viterbo University.

Student Signature

Date

Parent Signature (parent whose information is on the FAFSA)

Date

Return Form and Enclosures to:
Financial Aid Office/Viterbo University
900 Viterbo Drive
La Crosse, WI 54601

FinancialAid@viterbo.edu (ask questions)
FAdocuments@viterbo.edu (return completed documents)
(608) 796-3900 Fax: (608) 796-3859